



THE AGA KHAN UNIVERSITY

GIFT PLANNING AT AGA KHAN UNIVERSITY

THE GIFT PLANNING SOCIETY

INFORMATION ON YOUR FUTURE GIFT

I/We have named the Aga Khan Foundation Canada/Aga Khan University in my/our estate plans as follows:

Will/Living Trust for: a specific amount a percentage: _____%

ESTIMATED VALUE: \$_____

Retirement Plan for: a specific amount a percentage: _____%

ESTIMATED VALUE: \$_____

Charitable Remainder Trust

ESTIMATED VALUE: \$_____

Donor Advised Fund

ESTIMATED VALUE: \$ _____

Life Insurance Policy

ESTIMATED VALUE: \$ _____

Other: please describe: _____

ESTIMATED VALUE: \$ _____

Further information on my/our future gift [for instance, the name and contact information of the executor, law firm, life insurance company, or retirement plan administrator]:

My/our gift is:

Unrestricted Designated specifically for: _____

Not yet designated: please call or e-mail me to discuss the designation

HOW AKU SHOULD ACKNOWLEDGE YOUR GIFT

Your future gift entitles you to become a member of our gift planning society and have your name listed with those of others who have created a similar gift for AKU.

Please include my spouse as a member of the gift planning society

Spouse name: _____

Please list my name in the society's publications [without details of the gift]

I/We wish to be listed as:

I/We would like to be anonymous members: please do not list us in the society's publications

By: _____ Date: _____

By: _____ Date: _____

Name (please print): _____

Address: _____

Telephone number: _____

E-mail address: _____

This form is nonbinding: we understand that bequest provisions are revocable and that your estate plans may change. The information in this form will be kept in the strictest of confidence.

Should you have any questions at all, please call or e-mail Robert Sweet, Senior Philanthropic Advisor, Principal and Planned Gifts. Robert's telephone number is 1.203.273.4080, his e-mail address robert.sweet@aku.edu.

THANK YOU FOR SUPPORTING THE CRITICAL
WORK OF AGA KHAN UNIVERSITY

PLEASE RETURN THIS FORM TO
ROBERT.SWEET@AKU.EDU